SOVEREIGN RESERVE INSTRUMENTS — SPECIAL DRAWING RIGHTS DIVISION

SDR — SPECIAL DRAWING RIGHT — SDR-NVC-S2026

Special Drawing Right Allocation Certificate

Sovereign Reserve Asset • Multi-Currency Basket • Reg D / Rule 144A • ISO 20022 • QIB / Accredited Investors Only

Allocation No: **SDR-NVC-20260723-010000** • Series: **SDR-NVC-S2026** • Issue Date: **July 23, 2026** • Maturity: **July 23, 2027**

SDR ALLOCATION AMOUNT

USD 10,000,000.00

Equivalent Basket Value • NVC Special Drawing Right

SDR

SDR Interest Rate: **3.5% p.a.**
Tenor: **1 year (365 days)**
Interest at Maturity: **USD 350,000.00**

CURRENCY BASKET COMPOSITION — NVC SDR VALUATION FRAMEWORK

Currency	Reserve Description	Weight	Basket Amount (USD)	Allocation %
USD	US Dollar — Federal Reserve System	43.38%	4,338,000.00	
EUR	Euro — European Central Bank	29.31%	2,931,000.00	
CNY	Chinese Yuan Renminbi — PBOC	12.28%	1,228,000.00	
JPY	Japanese Yen — Bank of Japan	7.59%	759,000.00	
GBP	Pound Sterling — Bank of England	7.44%	744,000.00	
Total Basket Allocation		**100.00%**	**10,000,000.00**	–

Instrument Terms & Conditions	
Instrument Type	NVC Special Drawing Right (SDR) — Sovereign Reserve Allocation
Issuing Authority	NVC Fund Holding Trust — Court-Validated Estate Trust
SDR Interest Rate	3.5% per annum, accruing daily, payable at maturity
Tenor / Term	1 year (365 days) (365 days)
Issue Date	July 23, 2026
Maturity Date	July 23, 2027
Interest Amount	USD 350,000.00
Redemption Value	USD 10,350,000.00
Instrument Series	SDR-NVC-S2026 — NVC SDR Basket v2 (USD / EUR / CNY / JPY / GBP, IMF Article XV basis)
Rate Fixing Basis	Weighted average of 5 central bank reference rates at issuance: FFR + ECB DFR + PBoC LPR + BoJ Rate + BoE Rate (Actual/365)
Reserve Backing	NVCT at $1:1 USD parity — Contract: 0x36785Bb0396d3717aE3ddec61a4F562b7FcD9A37 (Base Mainnet) — ring-fenced for Series SDR-NVC-S2026 redemptions
Settlement Agent	Unity Bank PLC — SWIFT: UNIBNGLA (90% NVC-Controlled) — Nigeria & Africa Correspondent

Investor Eligibility	Qualified Institutional Buyers (Rule 144A) / Accredited Investors (Reg D, Rule 501(a)) — Private Placement Only
Allocation Agreement	SDR Allocation Agreement dated July 23, 2026, Ref: SDR-NVC-20260723-010000 — governs all redemption rights
Governing Law	State of Texas & U.S. Federal Law — Arbitration: AAA Commercial Rules, Dallas, TX
Purpose	Sovereign Reserve Allocation and International Settlement

DEFINED TERMS & GLOSSARY — NVC SDR INSTRUMENT

Defined Term	Definition
Allocation Amount	USD 10,000,000.00 — the principal face value of this NVC SDR, being the total basket-equivalent value allocated to the Holder as of the Issue Date.
Basket Currencies	The five currencies comprising the NVC SDR valuation basket: US Dollar (USD 43.38%), Euro (EUR 29.31%), Chinese Yuan Renminbi (CNY 12.28%), Japanese Yen (JPY 7.59%), and Pound Sterling (GBP 7.44%), weighted per the IMF 2022 SDR Review (effective August 1, 2022).
Central Bank Reference Rate	For each Basket Currency, the applicable policy rate at issuance: (i) USD — Fed Funds Target Rate upper bound (federalreserve.gov); (ii) EUR — ECB Deposit Facility Rate (ecb.europa.eu); (iii) CNY — PBoC 1-Year LPR (pbc.gov.cn); (iv) JPY — BoJ Policy-Rate Balance Rate (boj.or.jp); (v) GBP — Bank of England Bank Rate (bankofengland.co.uk).
SDR Rate	3.5% per annum — fixed at issuance as the weighted arithmetic mean of the five Central Bank Reference Rates, applied on an Actual/365 day-count basis. Not subject to adjustment during the Tenor.
Issue Date	July 23, 2026 — the date on which this Allocation Certificate is issued and the SDR Rate is fixed.
Maturity Date	July 23, 2027 — the date on which the Redemption Amount becomes due and payable. 365 calendar days from the Issue Date (Actual/365).
Redemption Amount	USD 10,350,000.00 — being the Allocation Amount plus accrued interest of USD 350,000.00 at the SDR Rate for 365 days. Payment of this amount on the Maturity Date constitutes full and final discharge of the Allocating Authority's obligation.
NVCT	NVC Token stablecoin at $1:1 USD parity, deployed at smart contract 0x36785Bb0396d3717aE3ddec61a4F562b7FcD9A37 on Base Mainnet (Layer 2 Ethereum). Verifiable at basescan.org. NVCT is the backing reserve asset for all NVC SDR Allocations.
Reserve Backing	NVCT reserves at least equal to the Redemption Amount, ring-fenced in the NVC Fund treasury reserve wallet on Base Mainnet for Series SDR-NVC-S2026 obligations. Not pledged or hypothecated to third parties without Holder consent.
Settlement Agent	Unity Bank PLC (SWIFT: UNIBNGLA / UNIBNGLAXXX), a 90%-NVC-controlled Nigerian bank providing institutional settlement across Nigeria and Africa. ISO 20022 pacs.008 and SWIFT MT103 capable.
Qualified Institutional Buyer (QIB)	An institution meeting the definition under Rule 144A of the U.S. Securities Act of 1933, as amended — generally institutions owning and investing on a discretionary basis at least USD 100 million in securities of issuers not affiliated with the entity.

Accredited Investor	An individual or entity meeting the definition under Regulation D, Rule 501(a) of the U.S. Securities Act of 1933, as amended — includes banks, broker-dealers, insurance companies, registered investment companies, and entities with total assets exceeding USD 5 million.
Governing Law	State of Texas and applicable U.S. Federal Law. Disputes resolved by binding arbitration under AAA Commercial Arbitration Rules in Dallas, Texas. NVC Fund Estate Trust authority derived from and validated under U.S. Federal Court instrument.
Allocation Agreement	The SDR Allocation Agreement dated July 23, 2026, Ref: SDR-NVC-20260723-010000, Series SDR-NVC-S2026 — the bilateral legal contract governing all rights and obligations with respect to this Certificate, including redemption mechanics, reserve proof rights, transfer restrictions, representations and warranties, and dispute resolution.

ISSUING INSTITUTION / ALLOCATING AUTHORITY

NVC Fund Holding Trust

100 Crescent Court, Suite 700, Dallas, TX 75201
SWIFT: UNIBNGLA
NVCT Contract:
0x36785Bb0396d3717aE3ddec61a4F562b7FcD9A37
Base Mainnet • AAA-Rated Reserve Institution

SDR ALLOCATION HOLDER

NVC Fund Holding Trust

Account Reference:
Allocation Date: July 23, 2026
Maturity Date: July 23, 2027
Allocation No: SDR-NVC-20260723-010000

ALLOCATION CERTIFICATE: NVC Fund Holding Trust (hereinafter the "Issuing Authority"), acting under its Court-validated Estate Trust authority with documented assets in excess of USD 48 trillion, hereby certifies that the above-named Allocation Holder is entitled to the Special Drawing Right allocation described herein, subject to and governed by the **SDR Allocation Agreement dated July 23, 2026, Ref: SDR-NVC-20260723-010000**.

This Certificate, together with the SDR Allocation Agreement, constitutes the complete instrument documentation for Series **SDR-NVC-S2026**. The SDR interest rate of **3.5% p.a.** was fixed at issuance as the weighted arithmetic mean of the Federal Reserve Federal Funds Rate, ECB Deposit Facility Rate, PBoC 1-Year LPR, Bank of Japan Policy Rate, and Bank of England Bank Rate, applied on an Actual/365 day-count basis.

This instrument is **fully backed** by ring-fenced NVCT stablecoin reserves at $1:1 USD parity on Base Mainnet (Contract: 0x36785Bb0396d3717aE3ddec61a4F562b7FcD9A37). **INVESTOR ELIGIBILITY:** Offered exclusively to Qualified Institutional Buyers under Rule 144A and/or Accredited Investors under Regulation D, Rule 501(a). Not registered with the SEC or any securities authority. Not for distribution to retail investors.

SOVEREIGN ISSUANCE & AUTHORIZATION

ALLOCATION REFERENCE	SERIES	SDR RATE (FIXED)
SDR-NVC-20260723-010000	**SDR-NVC-S2026**	**3.5% p.a.**
REDEMPTION DATE	REDEMPTION AMOUNT	INVESTOR BASIS
July 23, 2027	**USD 10,350,000.00**	**Reg D / Rule 144A QIB**

Frank O. Ekejija — General Executor & Authorised Signatory
NVC Fund Holding Trust

Countersignature — SDR Operations Division
Director, Sovereign Reserve Instruments

This Certificate is subject to the SDR Allocation Agreement, Ref: SDR-NVC-20260723-010000. | Series: SDR-NVC-S2026 | Reg D / Rule 144A — QIB & Accredited Investors Only | NVCT-Backed | Base Mainnet